

Introduction

Knowledge-based statistical energy functions are widely used in protein structure modeling and prediction.¹ They are usually constructed on the basis of statistical analysis of pre-defined interacting units from a set of selected high-resolution structures. The interacting units can be either coarse-grained structural components, such as C α atoms for representing a whole residue, or atomistic structural components, as in all-atom representation. The energy function is the potential of the mean force or free-energy cost, required for generating the observed distribution of the interacting units in the real structures from a zero-interaction reference state. Thus, the choices of interacting units are crucial for the effectiveness of the energy functions. One of the key issues is the orientation dependence in the interaction between the units. This is because the chemical bond connectivity is often ignored in constructing statistical energy functions, leading to mis- or under-representation of anisotropic orientation preference in molecular interactions.

In the literature, substantial efforts have been made to model anisotropic orientation preference.^{2–9} An early attempt employed a side-chain-specific local reference frame to construct distance- and orientation-dependent residue-based statistical potentials for proteins.¹⁰ In a subsequent work,⁴ it was shown that contacts between side chains and main chains are important and a C α -SC-Pep model was introduced to represent orientation dependence. In a more recent highly coarse-grained potential, called OPUS-Ca,⁸ the orientation preference was introduced into a distance-dependent pairwise potential. In that case, the orientation dependence between two side chains was described by the relative orientation between two C α -C β vectors. It was found that inclusion of this effect improved the ability of the potential to recognize the native state and to improve Z scores in decoy set tests. Orientation dependence for homodimeric¹¹ and heterodimeric¹² interactions among seven hydrophobic residues in water has also been included in an analytical modeling of potentials of mean force.

Although a certain degree of success in describing orientation dependence was achieved in the aforementioned work, there is still much room for improvement. Recently, a new type of potential, called OPUS-PSP, was developed to maximally capture the orientation dependence in side-chain interactions.¹³ OPUS-PSP is an orientation-dependent statistical all-atom potential derived from side-chain packing.

Here, we first briefly outline the general framework of OPUS-PSP, followed by the results of its performance on decoy

set tests. Then, we will discuss a major application of OPUS-PSP on side-chain conformation modeling via a method called OPUS-Rota.¹⁴ Most importantly, on the basis of the lessons learned from our own work and others, we will discuss issues and insights in the modeling of orientation dependence in molecular interactions.

Theoretical Framework of OPUS-PSP

OPUS-PSP is constructed from two major components: (a) a novel set of 19 rigid-body blocks that define the geometry of the interaction units and (b) a knowledge-based energy function based on packing statistics of these blocks. In addition, a repulsive Lennard–Jones (LJ) term is used to deter steric clashes. Coarse-graining and symmetry are also employed to improve the statistics.

Definitions of Rigid-Body Blocks and Relative Orientation. First, to form the basis set of interaction units, the chemical structures of 20 residues are decomposed into a set of 19 rigid-body blocks (shown in Figure 1a). Those blocks share three important characteristics: (a) all atoms in a block are chemically bonded and belong to the same residue; (b) each block is treated as a rigid body; (c) all non-hydrogen heavy atoms are assumed to be in the same plane. For the proline ring of block type 19, assumptions b and c are approximate and we found that they are reasonable in constructing OPUS-PSP. Furthermore, the α carbon atoms of all residues, except Pro and Gly, are not included in the basis set. We do so by assuming that the heavily shielded α carbons have minimal influence on side-chain packing, and our results support this assumption. In this representation, each residue contains more than one block but each block appears only once in a single residue. Figure 1b shows the block compositions of the 20 residue types. For notational consistency, we shall denote residue types (20 total) with m and n , block types (19 total) with a and b , block indices with α and β , and atomic indices with i and j .

A special coordinate system is designed to define the relative orientation of a pair of blocks. As illustrated in Figure 2, the relative orientation of block types a and b is defined using three variables: two relative direction vectors $\mathbf{r}_{a \rightarrow b}$ and $\mathbf{r}_{b \rightarrow a}$ and an inter-rotation angle ψ_{ab} along the axis connecting the origins of the two blocks in their respective molecular reference frames. These coordinates describe the axial rotation around the line linking the origins of the two blocks and the pivot motion around the origin of each block, respectively. The relative orientation of a pair of blocks is completely defined by

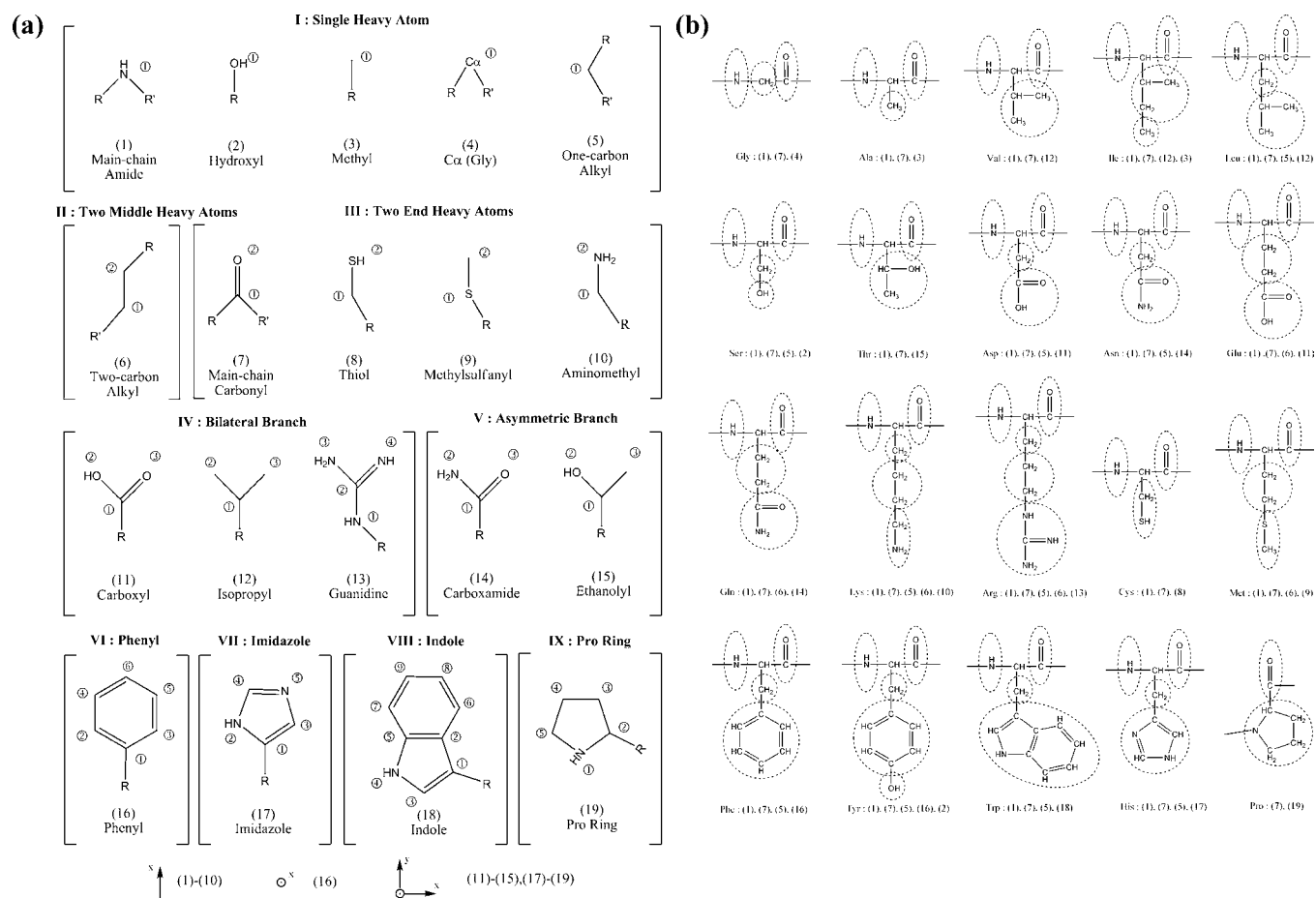


FIGURE 1. Rigid-body blocks in OPUS-PSP. (a) Definition of 19 block types. Blocks are categorized into nine symmetry classes denoted by Roman numerals. Block classes I, II, III, and VI are line shapes, and the others are plane shapes. R and R' are not considered parts of the blocks but are shown to indicate connectivity only. The reference frames for line and plane shapes are schematically shown alongside their corresponding block types at the bottom of the figure. (b) Block composition of residues. All blocks (block types denoted by numbers in parentheses and defined in Figure 1a) are circled for all amino acids. This figure is adopted from Figure 1 in ref 13.

these three variables (computed in the laboratory reference frame), coupled with the molecular reference frame for each block.

Energy Function. OPUS-PSP contains an orientation-dependent packing energy term E_{orient} and a repulsive energy term E_{repu}

$$E_{\text{PSP}} = E_{\text{orient}} + w_{\text{repu}} E_{\text{repu}} \quad (1)$$

where w_{repu} is a weight parameter optimized against a small subset of decoy sets.¹³

To calculate the first term, the total orientation-dependent packing energy, E_{orient} , we first define the packing energy for a pair of blocks by

$$E(\Omega_{ab}, a, b) = -k_B T \log \frac{p^{\text{obs}}(\Omega_{ab}, a, b)}{p^{\text{ref}}(\Omega_{ab}, a, b)} \quad (2)$$

Here, p^{obs} is the probability of a particular orientation state for block types a and b in contact with respect to all observed

contact states for any block pair extracted from the nonredundant structure database, and p^{ref} is the contact probability of all possible occurrences of that state without packing interactions (the reference state). The quantity $\Omega_{ab} = (\mathbf{r}_{a \rightarrow b}, \mathbf{r}_{b \rightarrow a}, \psi_{ab})$ designates the relative orientation of a and b , and $k_B T$ is the Boltzmann constant (set to unity). The value of E_{orient} is obtained by summing the packing energies of all pairs of blocks in contact ("block contact pairs") between all pairs of nonconsecutive residues

$$E_{\text{orient}} = \sum_{\alpha, \beta} \delta(\alpha, \beta) \hat{E}(B(\alpha), B(\beta)) \quad (3)$$

Here, $\delta(\alpha, \beta)$ is a delta function, whose value is 1 when blocks α and β are in contact and 0 otherwise, and $B(\alpha) = a$ maps block α to its block type a . The second term in eq 3 is $\hat{E}(a, b) = n(a, b) E(\Omega_{ab}, a, b)$, where $n(a, b)$ is a weighting term for block size defined as the average number of pairs of heavy atoms in contact between block types a and b (we define an "atom

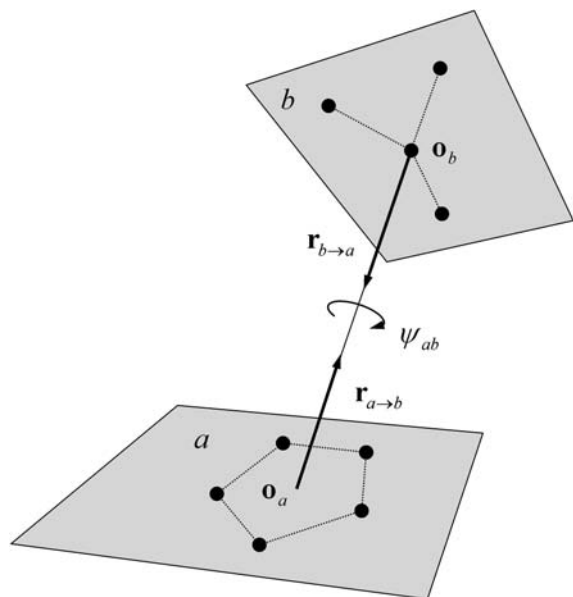


FIGURE 2. Definition of the relative orientation of blocks in OPUS-PSP. If block types a and b are in contact, then $\mathbf{r}_{a \rightarrow b}$ and $\mathbf{r}_{b \rightarrow a}$ are the relative direction vectors and ψ_{ab} is the inter-rotation angle along the axis connecting the origins \mathbf{o}_a and \mathbf{o}_b of the two blocks. This figure is adopted from Figure 2 in ref 13.

contact pair” as two atoms whose pairwise distance is less than 5 Å). The weighting term is evaluated by random sampling in the manner of the reference state probability calculation. This is necessary because larger blocks contribute more atom contact pairs and therefore more energy. In calculating E_{orient} , the contribution is restricted to side-chain–side-chain and main-chain–side-chain interactions only. The main-chain–main-chain hydrogen bonding and other short-range interactions are not included.

The repulsive term E_{repl} is defined as

$$E_{\text{repl}} = \sum_{ij} E_{\text{LJ}}(ij) \quad (4)$$

where $E_{\text{LJ}}(ij)$ is a repulsive (no attractive term) LJ potential for two atoms i and j . Similar to E_{orient} , the summation in the LJ term ignores interactions between pairs of main-chain atoms and between two atoms in the same residue. Note that E_{orient} and E_{repl} are typically orthogonal; therefore, overcounting is not an issue.

Coarse Graining of Orientation Bins and Symmetry. It is necessary to coarse grain the orientation space and exploit the symmetry of the 19 blocks given the limited amount of nonhomologous protein data available. As shown in Figure 1a, these blocks are classified into nine symmetry classes that belong to two basic groups: plane shapes (IV, V, and VII–IX) and line shapes (I–III and VI). Note that VI is regarded as a line shape because of the 6-fold axial symmetry of the phenyl ring.

For each plane-shaped block, the relative direction with respect to the molecular reference frame of the block is coarse-grained into 26 bins (illustrated in Figure 3a). For each line-shaped block, the cylindrical symmetry allows usage of five latitudinal bins (shown in Figure 3b). Figure 3c describes the θ and ϕ ranges of each relative direction bin. The inter-rotation angle is coarse-grained into four bins spanning $\pi/2$ radians each. In our study, we found that a choice of 26 directional bins is appropriate for plane-shaped blocks to balance the trade-off between the number of bins and the available structure data for statistical analysis.

For two blocks in contact, the maximal number of bins is $26 \times 4 \times 26 = 2704$. However, in practice, certain redundant bins are consolidated on the basis of the intrinsic molecular symmetry of the blocks. This leads to a much smaller number of bins.

Performance of OPUS-PSP on Decoy Set Recognition

The performance of OPUS-PSP was examined in benchmark studies using the popular decoy set collections: Decoys ‘R’ Us,¹⁵ HR,¹⁶ Rosetta (and Rosetta2),^{17,18} MOULDER,¹⁹ structural (<http://dd.compbio.washington.edu/>), and the decoy sets collected by Gilis,²⁰ which we call the Gilis collection. The results are presented in Table 1. Of all of the benchmarks, only the MM-PBSA²¹ and MJ_2005 potentials⁷ outperformed OPUS-PSP on the structural decoy sets. These decoy sets contain decoys generated by comparative modeling of globins and immunoglobulins [60% of them have a C α root-mean-square deviation (rmsd) less than 2.5 Å from the native conformation]. For the ig_structal and ig_structal_hires sets, OPUS-PSP can do better if main-chain interactions between pairs of block types {1,5,6,7} are also included in the total energy calculation.

OPUS-Rota: A Fast and Accurate Method for Side-Chain Modeling

Side-chain conformation modeling is one of the most severe bottlenecks in the high-accuracy refinement of computationally predicted structures. Aided by OPUS-PSP, OPUS-Rota¹⁴ is a new method developed for such a purpose.

Rotamer libraries are most commonly and successfully used by side-chain modeling methods to reduce the space of conformations that must be sampled, and there are many rotamer-based side-chain modeling method, as summarized in the OPUS-Rota paper.¹⁴ In the rotamer approach, side-chain conformations are limited to a small set of most likely posi-

TABLE 1. Continued

(b) OPUS-PSP Performance on Decoys 'R' Us				
	PDB code	decoy set size	rank	Z score
fisa_casp3				
12	1bg8-A	1201	1	-6.01
13	1bl0	972	1	-6.00
14	1eh2	2414	1	-4.42
15	1jwe	1408	1	-7.95
16	smd3	1201	1	-6.73
lattice_ssfit				
17	1beo	2001	1	-9.58
18	1cf	2001	1	-6.78
19	1dkt-A	2001	1	-6.75
20	1fca	2001	1	-6.13
21	1nkl	2001	1	-4.40
22	1pgb	2001	1	-7.79
23	1trl-A	2001	1	-4.81
24	4icb	2001	1	-5.95
lmds				
25	1b0n-B	498	1	-4.74
26	1bba	501	501	3.66
27	1cf	498	1	-8.99
28	1dtk	216	1	-6.07
29	1fc2	501	409	0.94
30	1igd	501	1	-7.77
31	1shf-A	438	1	-7.87
32	2cro	501	1	-7.17
33	2ovo	348	1	-5.87
34	4pti	344	1	-8.15

^a This table is adopted from Table 1 in the original OPUS-PSP paper.¹³ ^b "total number" is the total number of decoy sets used for a specific decoy set collection, and this number may vary from study to study in the literature even for the same collection. ^c OPUS-PSP recognizes 30 of the 32 decoy sets used for HPMF. ^d Results taken from ref 39. ^e Results taken from ref 16. ^f Results taken from ref 57. ^g The total number of 35 is a subset of X-ray structures in the combined Rosetta and Rosetta2 collections. ^h From <http://dd.compbio.washington.edu/>. ⁱ OPUS-PSP includes main-chain interactions of block types {1,5,6,7}.

tions (rotamers) taken from a rotamer library derived from X-ray structures.

Fast rotamer methods, such as SCWRL,²² can quickly locate the global minimum by using a simple pairwise energy function and dead-end elimination (DEE).^{23,24} The accuracy of such methods is limited because the energy function used is oversimplified.^{25,26} Methods that use more accurate energy functions, such as NCN²⁷ and LGA,²⁸ are significantly slower because of computationally expensive long-range and multi-body terms. High computational cost limits the application of these methods because the speed of execution in side-chain modeling is very important in the iterative process of structure prediction.

Brief Outline of the OPUS-Rota Algorithm. The total energy function used in OPUS-Rota has four terms

$$E_{\text{total}} = w_{\text{orient}}E_{\text{orient}} + w_{\text{vdw}}E_{\text{vdw}} + E_{\text{rot}} + w_{\text{solvation}}E_{\text{solvation}} \quad (5)$$

Here, E_{orient} is the side-chain packing potential OPUS-PSP,¹³ which is a short-range, pairwise, and coarse-grained all-atom

potential that allows for fast and accurate energy evaluation during intensive sampling. The second term E_{vdw} is a modified 6–12 LJ potential also used in OPUS-PSP; E_{rot} is a term related to rotamer frequency; and $E_{\text{solvation}}$ is a solvation energy term. The three weights, $w_{\text{orient}} = 0.15$, $w_{\text{vdw}} = 1.0$, and $w_{\text{solvation}} = 0.1$, are obtained by optimizing against a small set of high-resolution structures.

The third rotamer frequency term E_{rot} has the same form used in SCWRL.²² However, the contributions of bulky ring side chains {Phe, Tyr, Trp, or His} are scaled up by a factor of 3. The rotamer frequencies are taken from Dunbrack's rotamer library.²⁹

Similar to what was used in the literature,³⁰ the solvation energy $E_{\text{solvation}}$ takes the form

$$E_{\text{solvation}} = \sum_i \Delta\sigma_i S_i \quad (6)$$

where S_i is the solvent-accessible surface area (SASA) of atom i and $\Delta\sigma_i$ is the atomic solvent parameter from Sharp et al.³¹ To rapidly calculate SASA, OPUS-Rota adopts the pairwise approximation method of Zhang et al.³²

OPUS-Rota uses simulated annealing by heat-bath Monte Carlo as a sampling method,³³ which is able to rapidly identify near-native conformations when combined with neighbor list techniques and efficient energy updates. In OPUS-Rota, the move set for a given main-chain conformation is the collection of rotamer states from Dunbrack's rotamer library,²⁹ selected in order of highest to lowest probability until the cumulative probability reaches at least 99.5%. In this way, almost all possible rotamers can be sampled.

Performance of OPUS-Rota. The performance of OPUS-Rota was benchmarked with 65 high-resolution X-ray structures used in the literature.^{27,34} The analysis was carried out for both overall (all residues) and core residues. Core residues are defined as residues with a solvent-accessible ratio below 17% (53.5% of residues are found to be core residues by this definition). The accuracy of χ_1 is defined as the percentage of residues whose predicted χ_1 dihedral is no more than 40° from the native value. The accuracy of χ_{1+2} is defined as the percentage of residues for which both χ_1 and χ_2 are in the 40° range.

Figure 4 shows the accuracy of OPUS-Rota for each residue type. Serine has the lowest χ_1 accuracy for all residues and core residues. Polar and charged residues have lower χ_{1+2} accuracy, especially flexible surface residues. Hydrophobic and aromatic residues consistently have high accuracy, except for His, which has high χ_1 accuracy (overall, ~93%) but low χ_{1+2}

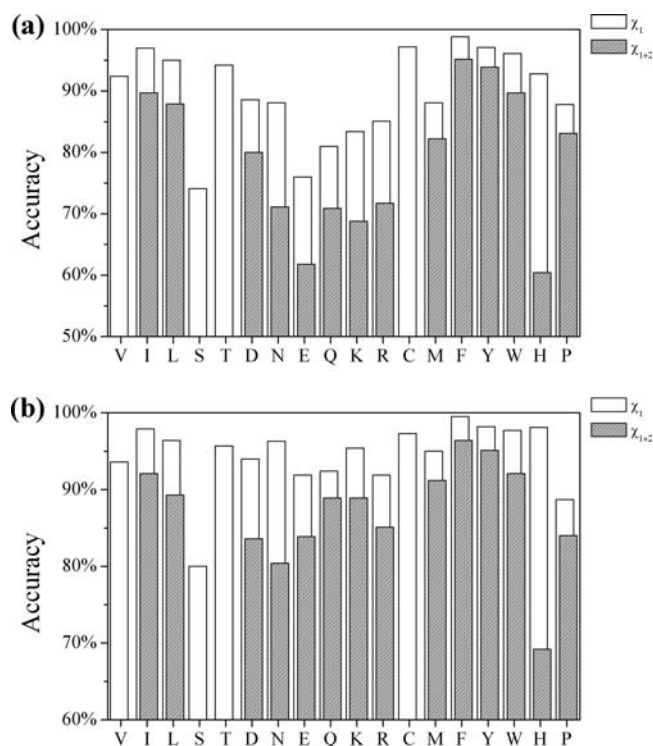


FIGURE 4. Accuracy of OPUS-Rota for each residue type. (a) Overall χ_1 and χ_{1+2} accuracies. (b) Core residue χ_1 and χ_{1+2} accuracies (core residues are defined as the residues whose solvent-accessible ratio is below a cutoff of 17%). This figure is adopted from Figure 2 in ref 14.

accuracy (overall, $\sim 60\%$; core, $\sim 70\%$). This is probably due to the lack of knowledge of protonation states.

OPUS-Rota outperforms other related methods in terms of combined speed and accuracy. As shown in Table 2, on the 65-protein test set mentioned above, OPUS-Rota is much faster than all other methods except SCWRL,²² which is similar in speed. In addition, OPUS-Rota is much more accurate than SCWRL and comparably accurate with the rest. The computational efficiency of OPUS-Rota scales linearly with protein size.

For real applications in structure prediction, both SCWRL and OPUS-Rota were also tested on the Wallner and Elofsson homology modeling benchmark set.³⁵ It was found that OPUS-Rota performs consistently better than SCWRL when sequence identity is higher than 40% (see Figure 3 in ref 14). When sequence identity is lower than 40%, both methods have low accuracy, which is an expected result because the template structures are so far away from the target structures. This indicates that the quality of side-chain modeling heavily depends upon the accuracy of the main-chain coordinates.

Discussion and Future Perspective

The most important feature of OPUS-PSP is its unique basis set of 19 rigid-body blocks that captures the essential elements

TABLE 2. Accuracy and Speed of OPUS-Rota and Several Other Side-Chain Modeling Methods on the 65-Protein Test Set^a

	all residues		core residues ^b		execution time	references
	χ_1 (%)	χ_{1+2} (%)	χ_1 (%)	χ_{1+2} (%)		
OPUS-Rota	89.0	79.1	94.5	88.7	9.6 min ^d	
SCWRL	83.6	70.3	88.8	79.2	2.2 min + 5 h ^{c,d}	22
NCN	89.3	77.5	94.1	87.4	24 h ^f	27
LGA	88.5	74.1	93.7	84.6	14 h ^f	28
SPRUCE	86.7	74.0	93.7	86.7	20 h ^e	34
Rosetta	85.1	72.7	91.5	84.5	43.7 h ^d	58
SCAP _{orig} ^g	84.1	70.7	90.7	82.5	2.1 h ^d	25
SCAP _{modi} ^g	83.1	70.1	91.4	84.0	24 h ^f	27

^a This table is adopted from Table 2 in the original OPUS-Rota paper.¹⁴ ^b Tests on OPUS-Rota, SCWRL, SPRUCE, Rosetta, and SCAP_{orig} use the same definition of core residues (SPRUCE uses different solvent parameters and a different cutoff), while NCN, LGA, and SCAP_{modi} define the core as having $<20\%$ accessible surface area in the native structure, according to the method by Lee and Richards.⁵⁹ All of the definitions result in a similar portion of core residues, $\sim 53.5\%$.³⁴ ^c SCWRL requires >5 h for protein 1qlw but only 2.2 min for the remaining 64 proteins. ^d Times for OPUS-Rota, SCWRL, Rosetta, and SCAP_{orig} are for a single run on one Intel Xeon 2.8 GHz processor (by the software provided by the authors). ^e SPRUCE is run on one Intel Xeon 3.2 GHz processor.³⁴ ^f Data for run times are from ref 27. ^g SCAP_{orig} is the original version of SCAP²⁵ (executable provided by the authors), and SCAP_{modi} is the modified version of SCAP from ref 27, in which a larger rotamer library is used.

of anisotropic orientation-dependent molecular interactions. OPUS-PSP is designed to maximally sense the change of relative orientation between two packed blocks, even when there is insignificant change in the packing distance. To the best of our knowledge, this is a feature that no other potential possesses.

OPUS-PSP is not a distance-dependent potential. The effect of packing distance between atoms is implicitly contained in its form. For example, if two blocks are in contact with native packing orientation, then the atomic contact criteria used in OPUS-PSP and the orientation parameters will restrict the distances between the atoms because of the fixed sizes of the blocks.

OPUS-PSP does not model solvation effects explicitly, but these effects are implicitly contained in its form as well; e.g., hydrophobic blocks will surely prefer to pack against each other. Although OPUS-PSP may be used in combination with other solvation models if necessary, it may be advantageous to avoid modeling explicit solvation effects in other cases. For example, in modeling membrane protein packing, OPUS-PSP may have an edge relative to other methods because the solvation dependence in this case may be very different from that of soluble proteins. Even though OPUS-PSP is constructed from a structure database of soluble proteins, the microenvironments of side-chain packing in membrane proteins should be similar to those of soluble proteins.

In constructing any statistical potential, the choice of reference state is very important.^{36,37} The Boltzmann expression in eq 2 is a general way of developing the potential, and the

accuracy of the potential can be improved by proper modeling of either p^{obs} , p^{ref} , or both. The significance of the choice of p^{ref} is evident in the development of the DFIRE³⁸ and DOPE³⁹ potentials. In OPUS-PSP, both p^{obs} and p^{ref} are modeled very differently, in which case the statistics of p^{obs} are generated based on the 19-block basis set and those of p^{ref} are generated by self-avoided random sampling of blocks with different sizes.¹³ OPUS-PSP is also the first potential in which the geometry of interacting groups is explicitly considered in constructing the reference state.

OPUS-PSP is presently a discrete potential. In principle, it can be extended in two different ways. The first is to transform the discrete potential into a square-well potential and use it as a native contact potential between blocks. This is advantageous because the 19 blocks are expected to capture the essential elements of molecular interactions in an orientation-sensitive fashion. Such a contact potential can be combined with a funnel-like molecular mechanics potentials. In this way, OPUS-PSP may be used essentially as a bias to deepen the native state energy well without altering the long-range interactions. Note, the contact potential is short-range in nature, i.e., only sensitive to native-like packing patterns between blocks. The second is to revise OPUS-PSP to be continuous, so that derivatives can be obtained for molecular simulation.⁴⁰ However, a substantial reparameterization may be needed to achieve this.

A distinct feature of OPUS-PSP is that the interactions between pure main-chain atoms are excluded. However, many other studies showed that those interactions are important and highly correlated with the side-chain interactions.^{4,5,41,42} Thus, revising the block basis set and including main-chain atoms may be directions for future improvement.

OPUS-PSP is a pairwise potential that allows for very rapid computational evaluation. This feature is critically important for some applications, such as the side-chain conformational modeling method, OPUS-Rota.¹⁴ Along with its strong overall performance, OPUS-Rota performs particularly well in modeling aromatic side chains because of several design features. First, the contributions of aromatic residues in the rotamer frequency term are enhanced. Second, the vdW potential is softened for aromatic side chains, which enables the aromatic side chains to find their preferred rotamer angles, especially inside the densely packed protein core. Third, OPUS-PSP is inherently more sensitive to the orientation of the aromatic planes.

A major challenge in side-chain modeling is the issue of main-chain flexibility. The most successful methods, including OPUS-Rota, perform well when the main chain is in its

native conformation, yet the accuracy of side-chain placement decreases quickly once the main chain deviates from its native state. There is of course a question of the significance of "native state" side-chain placement if the main chain is not in its native state. Main-chain and side-chain states are tightly coupled; if one is not in its native state, neither will the other. Thus, the ultimate way to solve this problem is to refine the main chain and side chain simultaneously.^{43,44} There is another issue of causality between the main-chain and side-chain conformations. Most prediction methods try to position the main chain first and then place the side chains afterward. In reality, however, it is not unreasonable to assume that the main-chain conformation is dramatically influenced by side-chain packing. This is clear from the success of OPUS-PSP in decoy set recognition. OPUS-PSP does not explicitly account for pure main-chain interactions, yet it can consistently and accurately recognize the native state out of a large number of decoys. This result seems to imply that side-chain packing is crucial for native state formation; i.e., it is difficult to form a perfectly native protein backbone without having all of the side chains in place. This is also in line with the common observation that main-chain hydrogen-bonding interactions are not specific, because any pair of residues can form hydrogen bonds, while only specific pairs of side chains can be packed together favorably.

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FOOTNOTES

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